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UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re:) Chapter 11
SEARS HOLDINGS CORPORATION, et al.,) Case No. 18-23538 (RDD)
Debtors.) (Jointly Administered)
)

NOTICE OF WITHDRAWAL OF APPLICATION OF
NATIONAL GRID PURSUANT TO SECTION 7 OF THE ORDER
(I) APPROVING DEBTORS' PROPOSED FORM OF ADEQUATE ASSURANCE OF
PAYMENT TO UTILITY PROVIDERS, (II) ESTABLISHING PROCEDURES FOR
DETERMINING ADEQUATE ASSURANCE OF PAYMENT FOR FUTURE UTILITY
SERVICES, AND (III) PROHIBITING UTILITY PROVIDERS FROM ALTERING,
REFUSING, OR DISCONTINUING UTILITY SERVICE [DOCKET NO. 461] FOR
PAYMENT FROM THE ADEQUATE ASSURANCE ACCOUNT

National Grid, by counsel, hereby withdraws its Application of National Grid Pursuant to

Section 7 of the Order (I) Approving Debtors' Proposed Form of Adequate Assurance of

Payment to Utility Providers, (II) Establishing Procedures for Determining Adequate Assurance of Payment for Future Utility Services, and (III) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Service [Docket No. 461] for Payment from the Adequate Assurance Account (ECF No. 3238) as resolved.

Dated: Garden City, New York February 26, 2020

CULLEN AND DYKMAN LLP

By: /s/ Michael Kwiatkowski

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